

- **Upload your loans**
- **Real-time pipeline status**
- **Powerful communication manager**
- **Login and review lender messages**
- **Review pipeline dashboard**
- **Upload loan files**
- **Monitor loan detail progress**
- **Communicate loan changes to lender**

The screenshot shows a Windows Internet Explorer browser window with the address bar displaying <http://ndfc.hopto.org/webtrac/>. The page features the Morgan Strause logo at the top left. Below the logo, the heading "Welcome to Morgan Strause Direct!" is displayed. The main content area includes a paragraph stating that Morgan Strause provides unparalleled customer service, a section about Web Trac's features, and contact information for account issues. On the right side, there is an "Account Login" box with fields for "Login Name:" and "Password:", a "Forgot Your Password?" link, and a "Login" button. The footer contains copyright information for Del Mar DataTrac, Inc. and the DataTrac logo.

- Access to an internet web page provided by your lender 24/7.
- Log in using the login name and password provided by Morgan Strause.
- If you forget your password, launch an email to request a new one.

WebTrac®

Home Pipeline Reporting Find Loan

Welcome RANDY RETAIL Logout

Upload Loan Loan Registration



Loan Pipeline

Review of the Pipeline

User: RANDY RETAIL
 Date Range: 12/4/2009 to 4/3/2010
 Search By: Last Changed Date

All active loans which have not reached the funded stage will be displayed in the pipeline. The legend displays the various indicators providing a instant view of key components on each loan.

Loan Status	Number of Loans	Total Loan Amount
Registered	1	\$280,000.00
Total Active Loans	1	\$280,000.00

Loan#	Borrower	Status	Program	Loan Amount	Lien	Submitted	Locked	Lock Expire	Updated
10144	AVERY	Registered	CF15	\$280,000.00	1ST		request		4/3/2010

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Legend: Notes Fee Review Outstanding Conditions All Conditions Cleared Suspended Denied

WebTrac - Windows Internet Explorer provided by NDFC Capital Corp.

http://ndfc.hopto.org/WebTrac/WebTrac.aspx?linkkey=LoanStatus&loanId=0000R¬es=1

File Edit View Favorites Tools Help

Submitted
the date the Complete file is submitted to UW.

UW received
the date when an Underwriter received the file.

Approved
Conditional Approval has been issued.

Resubmitted
file back for signing off conditions.

Clear to Close
All PTD's have been cleared.

Credit Score: 3	0	0
Home Phone:	650 444-4096	650 444-4096
Work Phone:	650 725-1000	650 940-1333
Email:		
DTI:	0	0
Loan Source:		

Key Dates	
Submitted:	3/30/2010
UWV Received:	4/2/2010
PAL Approval:	4/11/2010
Resubmitted:	4/15/2010
Approved:	4/22/2010
Approval Expiration:	5/11/2010
Suspended:	
Cancelled:	
Denied:	
Est. Closing:	4/30/2010
Clear To Close:	4/22/2010
Docs Ordered:	4/23/2010
Docs Drawn:	4/23/2010
Docs Sent:	4/23/2010
Docs Back:	
Note Date:	4/23/2010
Anticipated Funding Date:	4/27/2010
Pre Fund Check Complete:	
Funded:	

Appraisal and Disclosure Information	
Appraisal Ordered:	
Appraisal Completed:	4/8/2010
Appraisal Received:	4/9/2010
Appraisal to Borrower:	
Initial Disclosure Date:	4/2/2010
Initially Disclosed APR:	6.028
Initial Disclosures Delivered By:	EMAILED
Revised Disclosure Date:	4/19/2010

Done

Start | Inbox - Microsoft Outlook | Lender's Office - Window... | Welcome to Morgan Stra... | WebTrac - Windows I... | Microsoft PowerPoint - [...]

Internet | 100% | 11:19 AM

WebTrac®

Home

Pipeline

Reporting

Find Loan

Welcome RANDY RETAIL Logout



Loan Details

Print Fax Cover
 Upload a Document
 View Documents

General Loan Information

Loan Number: 10144
 Current Stage: REGISTERED
 Borrower: AVERY, DYLAN
 Primary SSN: 111-00-2222
 Property: 10468 LINDBROOK DRIVE, LOS ANGELES, CA 90024
 Property Type: SFR
 Branch
 LO/Rep: RANDY RETAIL
 Office: ABC MORTGAGE
 Underwriter:
 Processor: THEIL, JOYCE

Borrower Details

	Borrower	Spouse
Name:	DYLAN AVERY	SALLY AVERY
SSN:	111-00-2222	222-00-3333
Credit Score: 1	600	600
Credit Score: 2	600	600
Credit Score: 3	600	600
Home Phone:	555 123-1234	555 123-1234
Work Phone:	555 321-3214	555 987-9874
Email:		
DTI:	14.0490	0
Loan Source:		

Loan Program Information

Program: CF15
 Description:
 Lien Position: 1ST
 Purpose: PURCHASE
 O/O?: YES
 Doc Type:
 Impounds?: YES

Key Dates

Submitted:
 U/W Received:
 PAL Approval:
 Resubmitted:
 Approved:
 Approval Expiration:
 Suspended:
 Cancelled:

Review Loan Details

Each loan contains a detail screen which provides the originator real-time data on the loan while it is in process. Loan Information, borrower details, loan program, and key dates defining the progress picture of the loan process.

If you want to view conditions signed off

Notes		
Date Time	User	Notes
4/1/2010 8:14:03 PM	MARDEL, JOHN	The borrower has informed us they need to move the estimated closing date to January 30th.

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Conditions

Show Signed-off Conditions

Prior To Doc Conditions

Assigned To	Condition	Received
	ALT DOC - ORIGINAL OR LENDER CERTIFIED CONSECUTIVE BANK STATEMENTS COVERING MOST RECENT () MONTH PERIOD FOR ()	
BROKER	TELEPHONE CERTIFICATION OF EMPLOYMENT FOR ()	
FUNDER	FLOOD CERTIFICATION	
U/W	COMPLETE ORIGINAL APPRAISAL FROM APPROVED APPRAISER FOR \$()	

Prior To Funding Conditions

Assigned To	Condition	Received
	SIGNED 4506 (REQUIRED ON ALL ALT DOC AND SELF-EMPLOYED)	
FUNDER	FINAL TYPED 1003 W/ADDENDUM SIGNED AND DATED	
U/W	CERTIFIED COPY OF OFFER TO PURCHASE AND ALL AMENDMENTS	

[Review Loan Details](#)

In addition to borrower data and critical loan information, you also have the ability to add and view notes on the loan file. This keeps everyone working the file abreast of loan changes throughout the process.

[Review Loan Details](#)

Real-Time view of the approval conditions empowers the originator with the information to jointly work with operations to prepare the loan for closure.

WebTrac®

Home

Pipeline

Reporting

Find Loan

Admin

Welcome JOHN MARDEL Logout



Find Loan

To narrow your search, complete as many fields as possible. You can enter the first few characters of any field to view a range of loans.

Loan Info

Loan Number

Borrower Info

Borrower First Name

Borrower Last Name

Property Info

Property Street

Property City

Property State

Search

Searching For a Loan

As your pipeline grows you may need to look up a loan using many search options. Enter your search field and click the "Search" button. A result screen will appear.

WebTrac®

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Welcome LOAN HOUNDS [Logout](#)

[Loan Officers](#) | [Change Password](#)

Loan Officer Management

Existing Loan Officers

First Name	Last Name	Phone	Email	Status
broker	broker	8585558888	broker@loanhound.com	Active

Broker Management

As a Broker you will have the rights to assign your Loan Officers a login and password to your broker account, so they can view their pipeline.

[Add Loan Officer](#)

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Home Pipeline Reporting Find Loan Admin Welcome LOAN HOUNDS Logout

Loan Officers Change Password

Loan Officer Management

Loan Officer Details

Select Account:

Account Status: Disabled

Login:

Email: *

First Name: *

Last Name: *

Phone: *

Fax:


Cell Number:

Permissions:

- Enable Document Viewing
- Enable Document Upload
- Enable Fax Cover Sheet
- Allow Locks/Lock Requests
- Allow New Loans

Broker Management
As a Broker Manager, you add and disable loan officers in DataTrac Web 24/7.

Broker Permissions
The permissions below are designed to turn on and off services authorized for your account in DataTrac Web for each loan officer.



A FULL COMPLETE FILE is required. Submit all loans directly to your Account Executive!

To LOCK a loan, see our *Rate Lock Policy* under the FORMS section of the website.

For more information, please contact your Account Executive or email Questions@MorganStrause.com .